

**Any French Involvement Announced**

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2008 - 12/31/2008			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Rothschild	48	1	2.9	268.2
Lazard	33	2	2.0	136.7
BNP Paribas SA	27	3	1.6	73.3
MK Finance SA	24	4	1.5	30.9
UBS	21	5	1.3	151.7
Ernst & Young LLP	19	6	1.2	32.0
KPMG	18	7	1.1	33.8
Aforge Finance SA	17	8	1.0	37.5
Global M&A	16	9*	1.0	.0
Close Brothers Ltd	16	9*	1.0	81.3
HSBC Holdings PLC	15	11*	0.9	33.5
Calyon	15	11*	0.9	59.1
Wagram Corporate Finance	14	13	0.9	.0
Clairfield Partners	12	14*	0.7	60.1
M&A International	12	14*	0.7	26.1
IMAP	11	16	0.7	.0
RBS	9	17*	0.5	35.7
Citi	9	17*	0.5	.0
Bryan Garnier & Co	8	19*	0.5	41.1
Lincoln International	8	19*	0.5	51.8
Societe Generale	8	19*	0.5	49.9
Subtotal with Financial Advisor	446	-	27.0	1,621.6
Subtotal without Financial Advisor	1,207	-	73.0	2,206.3
Industry Total	1,653	-	100.0	3,828.0

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Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2008 - 12/31/2008			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Rothschild	50	1	2.9	449.8
Lazard	35	2	2.1	285.9
BNP Paribas SA	31	3	1.8	367.8
MK Finance SA	24	4	1.4	30.9
UBS	22	5	1.3	226.8
Aforge Finance SA	20	6	1.2	247.1
KPMG	19	7*	1.1	106.7
Ernst & Young LLP	19	7*	1.1	32.0
HSBC Holdings PLC	18	9	1.1	202.0
Global M&A	16	10*	0.9	.0
Close Brothers Ltd	16	10*	0.9	81.3
Calyon	16	10*	0.9	151.1
Wagram Corporate Finance	14	13	0.8	.0
Clairfield Partners	12	14*	0.7	60.1
M&A International	12	14*	0.7	26.1
IMAP	11	16*	0.7	.0
Societe Generale	11	16*	0.7	240.2
Citi	10	18	0.6	75.6
RBS	9	19*	0.5	35.7
Goldman Sachs & Co	9	19*	0.5	124.5
Subtotal with Financial Advisor	476	-	28.0	3,825.6
Subtotal without Financial Advisor	1,222	-	72.0	3,359.2
Industry Total	1,698	-	100.0	7,184.8

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Any French Involvement Announced

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Financial Advisor	1/1/2008 - 12/31/2008			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Rothschild	54	1	3.1	1,070.1
Lazard	45	2	2.6	1,763.6
BNP Paribas SA	33	3	1.9	689.1
MK Finance SA	24	4	1.4	30.9
Aforge Finance SA	22	5*	1.3	520.6
UBS	22	5*	1.3	226.8
KPMG	21	7*	1.2	379.4
Ernst & Young LLP	21	7*	1.2	353.1
HSBC Holdings PLC	20	9	1.1	416.7
Close Brothers Ltd	19	10*	1.1	491.1
Calyon	19	10*	1.1	652.2
Global M&A	16	12	0.9	.0
Wagram Corporate Finance	14	13	0.8	.0
Societe Generale	13	14	0.7	526.9
Clairfield Partners	12	15*	0.7	60.1
M&A International	12	15*	0.7	26.1
Goldman Sachs & Co	12	15*	0.7	559.4
IMAP	11	18*	0.6	.0
Citi	11	18*	0.6	228.6
RBS	10	20	0.6	207.4
Subtotal with Financial Advisor	513	-	29.1	9,308.2
Subtotal without Financial Advisor	1,249	-	70.9	7,217.1
Industry Total	1,762	-	100.0	16,525.3

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Any French Involvement Announced

Undisclosed Values & Values up to US\$500m

Based on Number of Transactions

Financial Advisor	1/1/2008 - 12/31/2008			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Rothschild	63	1	3.5	3,917.7
Lazard	49	2	2.7	3,084.0
BNP Paribas SA	41	3	2.3	3,386.5
UBS	27	4	1.5	1,898.9
MK Finance SA	24	5*	1.3	30.9
Calyon	24	5*	1.3	2,345.8
Aforge Finance SA	23	7	1.3	800.4
Ernst & Young LLP	22	8	1.2	717.1
KPMG	21	9*	1.2	379.4
HSBC Holdings PLC	21	9*	1.2	620.5
Close Brothers Ltd	21	9*	1.2	1,168.9
Societe Generale	19	12*	1.0	2,507.1
Citi	19	12*	1.0	3,124.5
Goldman Sachs & Co	17	14	0.9	2,211.8
Global M&A	16	15	0.9	.0
Morgan Stanley	14	16*	0.8	1,942.5
Wagram Corporate Finance	14	16*	0.8	.0
RBS	12	18*	0.7	852.8
Clairfield Partners	12	18*	0.7	60.1
M&A International	12	18*	0.7	26.1
JP Morgan	12	18*	0.7	3,295.1
Subtotal with Financial Advisor	563	-	30.8	25,901.6
Subtotal without Financial Advisor	1,263	-	69.2	11,649.3
Industry Total	1,826	-	100.0	37,550.9

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